

Written by Maury Brown
Monday, 31 May 2010 14:20



The Debtor submits this disclosure statement (the “Disclosure Statement”) in connection with (i) the Prepackaged Plan proposed by TRBP substantially in the form set forth in Exhibit A to be filed with the United States Bankruptcy Court for the Northern District of Texas (Fort Worth Division) (the “Bankruptcy Court”) and (ii) the hearing (the “Confirmation Hearing”) to consider confirmation of the Prepackaged Plan, which will be scheduled by the Bankruptcy Court after the commencement of the Debtor’s chapter 11 case (the “Chapter 11 Case”). Capitalized terms used in this Disclosure Statement but not defined herein have the meanings ascribed to them in the Prepackaged Plan. Please note that to the extent any inconsistencies exist between this Disclosure Statement and the Prepackaged Plan, the Prepackaged Plan will govern....

[Read the Discloser Statement on the Prepackaged Plan \(428 pages - PDF\)](#)



DISCLOSURE STATEMENT RELATING TO THE PREPACKAGED PLAN OF REORGANIZATION FOR TEXAS

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